

Company Background

Country: Norway / UK
Industry: Energy
Nature: Privately Held
Last financial year: 2024

PROJECT: DOLPHIN
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A rare opportunity to acquire a scalable Improved Oil Recovery optimisation SaaS platform with huge global potential.

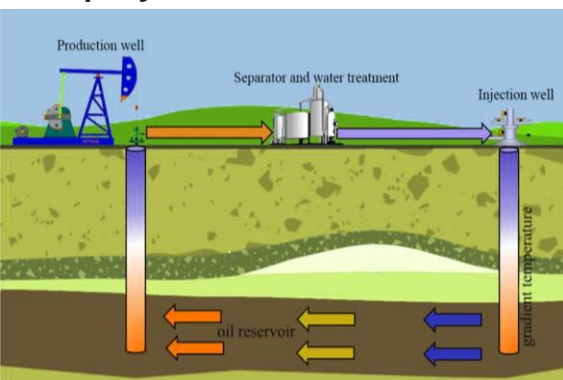
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Investment Highlights

- **£7m GBP** funding rounds already completed
- **7 granted patents**
- Commercial version finalised - technical risk control and quality assurance solution for injection and production wells (IOR/EOR)
- **£100m+ GBP** potential revenue streams
- Field trials complete with 10% yield increase, 99% leakage detection success and **\$254m increased revenue** from just one installation



Company Overview



- Company registered in Stavanger, Norway and London, United Kingdom.
- Specialises in subsurface well-optimisation services for IOR/EOR, CSRI/PWRI, CCS and fracking.
- Mission to become the preferred third-party confinement and performance provider for injection and production wells, to minimise the environmental impact of injection, maximise safe operation and significantly increase revenue from each well.
- Credit rating of A at Credit Safe and carries an A Black Kite cyber security rating.
- Product is complete and ready to be rolled out for global applications following extensive field trials and refinement.
- US Market Size: Currently approximately 168K High Pressure Injection Wells and around 900K active production wells.
- 7.5% average increase in efficiency per well using platform.

Offers are invited to acquire this opportunity either by technology acquisition, or up to 100% shareholding.



Private and Confidential



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